







LMA Tel Aviv Seminar 7 September 2023



Carlton Tel Aviv, Eliezer Peri St 10, Tel Aviv-Yafo

09:00-09:30 Registration and Refreshments

09:30-09:45 Introduction

Nigel Houghton, Managing Director, LMA

Eli Elya, Head of Banking and Finance, Gornitzky & Co.

09:45-10:15 Macroeconomic Overview

Modi Shafrir, Chief Strategist — Financial Markets, Bank Hapoalim

10:15-10:45 An Introduction to Synthetic Securitisation and Derivatives

Michael Cavers, Partner, CMS

10:45-11:15 Refreshments

11:15-12:00 Panel: Synthetic Securitisation and Derivatives —

Is the Israeli Market Really Ready?

Moderator: Oren Cohen, EVP, Head of Corporate Banking, Bank Hapoalim

Meir Levin, Deputy Attorney General (Economic Law), Israel Ministry of Justice

Dan Shany, Head of Capital Relief Products, Bank Hapoalim

Joanna Ouisman, Head of Credit, Infrastructure and Guarantee Div., Menora

Mivtachim

Moty Citrin, VP, Head of Financial Institutions, Structured Finance and Additional

Services, Midroog Ltd.

12:00-12:45 Legal Hot Topics

Israeli law structuring considerations in LBOs: **Dubi Gross**, Partner, Gornitzky & Co.

LMA Sustainability Guidelines: Andrew Besser, Partner, CMS

12:45-13:15 Keynote Presentation (Al/Fintech)

John Olesky, Founder & Managing Partner - Right Pedal

13:15-13:30 Closing Remarks

13:30-14:30 Lunch and Networking

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