

Restructuring & Insolvency | Commercial | Corporate

## Banking & Finance

Gornitzky & Co. is one of Israel's leading banking and finance law firms and has been instrumental to lenders and borrowers in some of the largest and most complex international financing transactions, providing a sophisticated understanding of the global financial markets. Gornitzky is one of only two Israeli law firms members of the Loan Market Association (LMA).

Throughout the years, Gornitzky has represented some of Israel's largest commercial banks, insurance companies, provident funds and other institutional lenders, as well as foreign financial institutions operating in Israel. Other key clients of the firm's global banking and finance practice include leveraged buyout sponsors, private equity funds, hedge funds, strategic buyers, issuers of securities and financial institutions, and as the private sector.

With the uncertainty and struggle the international financial markets have seen in the past few years, our clientele rely on our banking and finance team for the depth and breadth of their expertise in complex local and cross-border transactions across every industry and sector. Gornitzky's lawyers have vast experience in a variety of regulatory matters concerning banks and their key or controlling stakeholders, as well as in the acquisition, and their representation in lending transactions.

Since its inception, Gornitzky has amassed extensive experience in a variety of financings techniques, involving leveraged, asset-backed, mezzanine, investment, senior, subordinated, as well as lease and real estate financings.

Our banking and finance advice, together with our transactional expertise in a full range offields such as tax, restructuring and insolvency, project finance and M&A enables us to provide our clients with seamless and integrated representation.

## **Key Contacts**



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