

Banking & Finance | Corporate | Mergers & Acquisitions | Private Equity & Venture Capital | Technology

Capital Markets & Securities

Gornitzky & Co. is considered one of Israel's leading capital markets law firms. In recent years, we have advised Israeli and international issuers, banks, investors and underwriters on all legal aspects of public offerings and private placements on worldwide stock exchanges, totaling billions of dollars.

Our domestic capital markets team advises some of the largest public companies in Israel (established prestigious multi-national corporations, insurance companies, international banks and more) as well as smaller issuers (such as industrial, real estate and high-tech companies), investment banks, underwriters, nominated advisors and brokers.

The team, which consists of some of Israel's highly esteemed capital markets practitioners, represents clients in a wide range of complex capital markets related legal matters, including public and private offerings of debt and equity securities, rights, and convertible and structured securities, as well as on listing securities on the Tel Aviv Stock Exchange, directives of the Securities Authority and the implementation of these directives, and more.

Additionally, Gornitzky's domestic capital markets team has unrivalled experience and expertise in working with the Israel Securities Authority, the Tel Aviv Stock Exchange, rating companies, and top tier underwriters.

Our global capital markets team has been involved in recent years in a significant number of the major cross-border capital markets transactions involving Israeli issuers accessing public markets abroad. We represent Israeli companies, underwriters and selling shareholders in all legal aspects of raising capital on foreign stock exchanges, including NASDAQ, New York Stock Exchange and London Stock Exchange.

Gornitzky's global capital markets practitioners, some of which are among Israel's leading international lawyers, have lived, studied or practiced law in North America and Europe, and some of them are also licensed to practice law in these jurisdictions.

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