

Private Equity & Venture Capital | Commercial | Technology | Tax | Corporate

## Mergers & Acquisitions

Gornitzky & Co. Mergers and Acquisitions team represents buyers, sellers and target companies in M&A transactions. Our M&A team acts as lead counsel for some of the world's largest multinational corporations and private equity funds in their Israeli acquisitions, as well as local counsel for leading international law firms in their Israeli transactions. We also represent Israeli companies in their cross-border acquisitions in the US, Europe, and the Far East.

Gornitzky has been involved in a substantial portion of the more intricate transactions that have taken place in the Israeli market, such as the sale of banks, insurance companies, telecommunication companies, energy, holding companies and diverse conglomerates

Our services include advice on structuring to maximize corporate and tax advantages, negotiation of transaction documents, due diligence, preparation of disclosure documents, preparation of shareholder communications, governmental filings and various other matters required to consummate mergers and acquisitions. We have additionally appeared before the Israel Tax Authority, local courts and anti-trust regulators in connection with M&A transactions.

Our M&A attorneys work seamlessly together with attorneys from our tax, antitrust, real estate, securities, energy, labor, bankruptcy, litigation and other practice areas to provide clients with the necessary multidisciplinary expertise needed to get transactions to closing expeditiously.

## **Key Contacts**



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