

November 7, 2019

## **Gornitzky represented Venus Concept Ltd. in its reverse triangular merger with Restoration Robotics, Inc.**

### News

Gornitzky represented Venus Concept Ltd., a private Israeli company, in its merger with Restoration Robotics, Inc., a Delaware corporation trading on the NASDAQ (NASDAQ: HAIR), which was executed via an Israeli law reverse triangular merger resulting in Venus Concept becoming a wholly owned subsidiary of Restoration Robotics, with Venus Concept shareholders owning approximately 85% of Restoration Robotics' outstanding capital stock immediately following the merger and with Venus Concept management leading the combined company. Following the merger, Restoration Robotics changed its name to Venus Concept Inc. and began trading on NASDAQ under the ticker symbol "VERO".

Venus Concept is an innovative global medical aesthetic technology leader with a broad product portfolio of minimally invasive and non-invasive medical aesthetic technologies, which reach over 60 countries and 29 direct markets.

Venus Concept was represented by partners Chaim Friedland and Oded Uni, together with senior associate Avi Meer.

Associates Danielle Skald and Nir Moses assisted with tax matters.

Partners Dubi Gross and Nir Keidar assisted with financing matters.

Partner Lior Porat and associate Dr. Yehonatan Shiman assisted with litigation matters.

Partner Michael Ayalon and associate Roni Sharon Aviram assisted with labor matters.

Partner Yair Shiloni assisted with Israeli public securities matters.

Partner Avner Finkelstein assisted with antitrust matters.

Partner Assaf Harel and associates Shira Plotnik and Astar Shechter assisted with data privacy matters.

Partner Dr. Ziv Rotenberg assisted with intellectual property matters.

## Key Contacts



**Chaim Friedland**  
Partner



**Oded Uni**  
Partner



**Nir Moses**  
Partner



**Dubi Gross**  
Partner



**Nir Keidar**  
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Managing Partner



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