

February 19, 2020

**Gornitzky represented the underwriters,
led by Jefferies and BMO Capital
Markets, in Sol-Gel's USD 23 million
follow-on offering on Nasdaq**

News

Gornitzky represented the underwriters, led by Jefferies and BMO Capital Markets, in Sol-Gel Technologies Ltd.'s USD 23 million follow-on offering of shares and warrants on the Nasdaq Global Market.

Sol-Gel is a clinical-stage dermatology company focused on identifying, developing and commercializing branded and generic topical drug products for the treatment of skin diseases.

Jefferies and BMO Capital Markets acted as joint book-running managers for the offering, Raymond James & Associates acted as lead manager for the offering and H.C. Wainwright acted as co-manager for the offering.

The underwriters were represented by partners Chaim Friedland and Ari Fried along with associates Neta Peled and Sharon Reingwirtz.

Key Contacts



Chaim Friedland
Partner



Ari Fried
Partner