

February 15, 2021

Issuance of an IPO for an Artificial Intelligence Company

News

Our firm represented the company, **Razor Labs**, in an initial public offering (**IPO**) of shares on the Tel Aviv Stock Exchange. In the course of the IPO, the company raised an amount of approximately **NIS 115 million**, which reflects a company valuation of approximately half a billion shekels, after the IPO.

The company, which receives legal services from our firm on an ongoing basis, was set up in 2016. It specializes in AI technology, and it operates in the field of customized artificial intelligence solutions for organizational problems as well as in the field of AI products that are designed to improve manufacturing processes in various industries (the mining industry, the gas and oil industry, the infrastructure industry, and others).

Represented by: partner Yair Shiloni, Associates Itamar Ben Yehuda and Gil Palkovic.

Assisted on corporate aspects: partners Shlomi Landress and Oded Uni, Associates Caroline Zeimer and Yael Heiman.

Assisted on tax aspects: Associates Nir Moses and Moran Ben Dayan.

Assisted on intellectual property aspects: partner, Dr. Ziv Rotenberg.

Assisted on labor law aspects: Associate Keren Ovadia.

Key Contacts



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