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Gornitzky represented Jefferies in Nayax's NIS 667 million IPO on the Tel Aviv Stock Exchange

News

Gornitzky represented Jefferies, which acted as sole global coordinator and lead underwriter, for Nayax Ltd.'s NIS 667 million (approximately USD 203 million) IPO on the Tel Aviv Stock Exchange. The IPO entailed a public offering in Israel alongside a Rule 144A/Reg. S global offering and comprised both a primary and secondary sale. It is the largest IPO for a technology company on the TASE.

Nayax offers a complete cashless payment solution, telemetry, management suite and consumer engagement tools to retailers, including unattended retail.

Jefferies acted as sole global coordinator for the offering, and Oppenheimer acted as lead international manager and Leader Capital Markets as lead Israeli manager for the offering.

Jefferies was represented by partners Chaim Friedland, Yair Shiloni, Ari Fried, Alon Peled and Dr. Assaf Prussak, along with associates Netanel Kahane, Gil Palkovic, Ofri Farkash, Josh Cohn, Rafael Shafransky and Nir Moses.

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