

May 18, 2021

Gornitzky represented the underwriters in Similarweb's USD 176 million IPO on the NYSE

News

Gornitzky represented the underwriters, led by J.P. Morgan, Citigroup, Barclays and Jefferies, in the USD 176 million initial public offering of Similarweb Ltd. on the New York Stock Exchange. The offering comprised both a primary and secondary sale.

Similarweb provides a leading platform for digital intelligence, delivering a trusted, comprehensive and detailed view of the digital world that empowers its customers to be competitive in their markets.

J.P. Morgan, Citigroup, Barclays, and Jefferies acted as joint book-running managers for the offering. JMP Securities, Oppenheimer & Co. and William Blair acted as co-managers for the offering.

The underwriters were represented by partners Chaim Friedland, Ari Fried and Dr. Assaf Prussak along with associates Neta Peled, Shir Hershkovits, Desiree Reichman and Nir Moses.

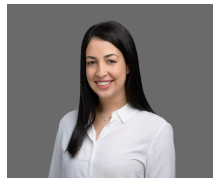
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