

February 4, 2016

Gornitzky represents Osem Investments Ltd. in a "Reverse Triangular Merger".

News

Gornitzky represented Osem Investments Ltd. ("Osem"), one of the leading companies in the food industry in Israel, in a substantial "Reverse Triangular Merger" pursuant to which Nestle S.A. ("Nestle"), the controlling shareholder of Osem, shall acquire all Osem's "floating shares" (held by the public) in a cash consideration representing a valuation of NIS 9.13 Billion for Osem. Subject to the completion of the merger transaction, Osem will be delisted from TASE and become a private company wholly owned by Nestle.

Osem was represented by Lior Porat (Partner), Yair Shiloni (Partner) and Uri Heller (Associate).

Key Contacts



Lior Porat
Managing Partner



Yair Shiloni
Partner



Uri Heller
Partner